## ARSENAL CAPITAL PARTNERS ACQUIRES ATP GROUP FROM BREGAL. THE ADVISORS

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Category: Deal & transactions

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Arsenal Capital Partners, a global private equity firm focusing on franchises in the healthcare and industrial sectors, has completes its acquisition of ATP Group from Bregal Unternehmerkapital. Swiss headquartered ATP Group is a manufacturer of water-based adhesives tapes with production sites in Europe and the United States.

<u>Schellenberg Wittmer</u> acted as Swiss legal counsel to Arsenal Capital Partners. Schellenberg Wittmer worked in close cooperation with Jones Day, Germany, which acted as lead counsel to Arsenal Capital. The team was led by partner **Martin Weber** (pictured) and included partner **Marcel Jakob**, associate **Elia Schunck**, paralegal **Marisa Marti**, trainee lawyer **Laura Roth** (all corporate/m&a), partner **Anita Schläpfer**, associate **Dominic Wälchli** (both banking & finance), partner **Michael Nordin** and senior associate **Daniela Schellenberg** (both tax).

<u>Bär & Karrer</u> acted as Swiss legal advisor to Bregal in this transaction. The team was co-led by partners **Christoph Neeracher** and **Thomas Rohde** and included associates **Yves Suter** and **Arnold Romero** (all m&a), associate **Laura Rubeli** (employment), counsel **Jonas Bornhauser** (IP/IT and data protection), associate **Kilian Müller** (real estate), associates **Faton Aliu** and **Janine Wüst** (both financing), partner **Susanne Schreiber** (tax) as well as partner **Ruth Bloch-Riemer** (pensions & social

security). Latham & Watkins acted as international legal advisor to Bregal in this transaction.

Baker McKenzie acted for UBS Switzerland in its role as sole underwriter, mandated lead arranger, bookrunner, agent, security agent and lender in connection with their financing of Arsenal Capital Partners' acquisition of ATP Group. Baker McKenzie advised UBS on all legal and tax aspects of the transaction. Lukas Glanzmann and Markus Wolf (both banking and finance, Zurich) led the Baker McKenzie team, which included Andrea Bolliger (tax, Zurich), Jan Lusti (banking and finance, Zurich), Geraldine Messmer (banking and finance, Zurich), Oliver Socher (banking and finance, Frankfurt a.M.), Silke Fritz (banking and finance, Frankfurt a.M.), Philipp Thimm (banking and finance, Frankfurt a.M.), Luka Lightfoot (banking and finance, London) and Nicholas Parker (banking and finance, London).