

BÄR & KARRER ADVISES VALORA ON ITS SHARE PLACEMENT

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Valora Holding completed a placement of shares by way of an accelerated bookbuilding process raising net proceeds of approximately CHF 70 million. Credit Suisse and UBS acted as Joint Bookrunners.

The teams

Bär & Karrer [acted as legal advisor to Valora in this transaction](#). The team included **Thomas U. Reutter (pictured)** and **Alexander von Jeinsen (both Capital Markets)**, **Michael Rohrer (Notarial Services)** as well as **Susanne Schreiber and Kerim Tbaishat (both Tax)**.

[As previously reported by Legalcommunity.ch](#), **Lenz & Staehelin is acting as counsel to Credit Suisse and UBS as joint bookrunners. The team includes **Patrick Schleiffer (pictured)**, **Patrick Schärli, Patrick Sattler and Julian Lindt (all Capital Markets and Corporate)**.**