CRISPR THERAPEUTICS PUBLIC OFFERING: THE ADVISORS

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Tags: <u>Alex Nikitine</u>, <u>André Kuh</u>, <u>Christian Lütolf</u>, <u>CRISPR Therapeutics</u>, <u>Ex-Featured</u>, <u>Frank Gerhard</u>, <u>Homburger</u>, <u>Janine</u> <u>Corti</u>, <u>Jasmin Eicher</u>, <u>Lorenzo Togni</u>, <u>Maurus Winzap</u>, <u>Rafael Zemp</u>, <u>Walder Wyss</u>



CRISPR Therapeutics, a Swiss gene editing company focused on developing transformative genebased medicines, <u>carried out</u> an underwritten offering of 6,982,143 shares (including overallotment shares), resulting in gross proceeds of approximately USD 520 million. Goldman Sachs & Co. LLC, BofA Securities and Jefferies were acting as joint book-running managers for the offering. Canaccord Genuity, William Blair, SunTrust Robinson Humphrey and Roth Capital Partners were acting as co-managers for the offering. CRISPR is headquartered in Zug, Switzerland. CRISPR's common shares are listed on Nasdaq.

The advisors

Walder Wyss <u>acted as Swiss counsel to CRISPR</u> in connection with the transaction. The team was led by partner Alex Nikitine (Corporate/M&A, Capital Markets pictured right) and managing associate Christian Lütolf (Corporate/M&A, Capital Markets) and further included managing associates Rafael Zemp (Corporate/M&A, Capital Markets), André Kuhn (Notary), trainee Jasmin Eicher (Capital Markets), partner Maurus Winzap (Tax) and counsel Janine Corti (Tax).

Homburger acted as legal counsel to Goldman Sachs & Co. LLC, BofA Securities, Inc.

and Jefferies LLC as the joint book-running managers and representatives of the several underwriters in the offering. The team comprised partner Frank Gerhard (pictured left) and associate Lorenzo Togni (both Corporate/ M&A and Capital Markets).