

# HOMBURGER ADVISED CREDIT SUISSE GROUP ON ITS ISSUANCE OF USD 2 BN BAIL-INABLE NOTES

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On January 26, 2021, Credit Suisse Group AG launched, and on February 2, 2021, successfully completed, the issuance of USD 2 bn 1.305% Fixed Rate/Floating Rate Senior Callable Notes due 2027 under its U.S. Senior Debt Program. The Notes are bail-inable bonds that are eligible to count towards Credit Suisse's Swiss gone concern requirement.

The offering of the Notes was done in reliance on Rule 144A and Regulation S under the U.S. Securities Act. The Notes have been provisionally admitted to trading, and application has been made for admission and listing of the Notes, on the SIX Swiss Exchange.

## The team

**Homburger advised Credit Suisse with respect to all aspects of Swiss law. The team was led by partner Benjamin Leisinger (Capital Markets - pictured) and included partners René Bösch (Capital Markets) and Dieter Grünblatt (Tax), as well as counsel Lee Saladino and associate Andrea Ziswiler (both Capital Markets).**