

HOMBURGER ADVISED LAFARGEHOLCIM ON ITS ISSUANCE OF EUR 1.15 BN GUARANTEED NOTES

Posted on 25 January 2021



Category: [Capital Markets](#)

Tags: [Daniel Daeniker](#), [Ex-Featured](#), [Lee Saladino](#), [Stefan Oesterhelt](#)



On January 19, 2021, Holcim Finance completed its issuance of EUR 500,000,000 in aggregate principal amount of 0.125 per cent. Guaranteed Notes due 2027, and EUR 650,000,000 in aggregate principal amount of 0.625 per cent. Guaranteed Notes due 2033 under its Euro Medium Term Note Programme. The Notes are guaranteed by LafargeHolcim, the holding company of the LafargeHolcim group.

The Notes are governed by English law, while the guarantee provided by LafargeHolcim is governed by Swiss law. Application has been made to list the Notes on the Official List of the Luxembourg Stock Exchange and to be admitted to trading on the Regulated Market of the Luxembourg Stock Exchange.

The team

Homburger advised LafargeHolcim with respect to all aspects of Swiss law. The team was led by partner Daniel Daeniker (Corporate / M&A and Capital Markets) and included partner Stefan Oesterhelt (Tax) and counsel Lee Saladino (Capital Markets).