

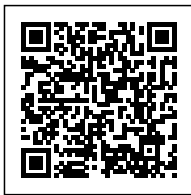
# HOMBURGER IS ADVISING NICE & GREEN

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**Category:** [Deal & transactions](#)

**Tags:** [Ex-Featured](#), [Frank Gerhard](#), [Homburger](#), [Nice & Green](#), [Nicola Togni](#), [WISeKey](#)



On May 18, 2020, **Nice & Green** - a private company which specializes in financing solutions tailored to the requirements of listed growth companies in the biotech and cleantech industries based in Switzerland - and **WISeKey** entered into an investment agreement regarding N&G's investment of up to CHF 10 m in WISeKey. The investment is made on the basis of an equity-linked debt instrument issued by WISeKey consisting of convertible notes issued in twenty-five tranches to be drawn over twenty-four months against issuance of convertible notes. The convertible notes are mandatorily convertible into equity at the discretion of N&G within a period of 12 months after their issuance, with a conversion rate of 95% of the lowest volume-weighted average price during the ten trading days preceding the conversion date.

## The Team

Homburger [acted as legal advisor to N&G](#) in connection with the investment agreement. The team is led by partner **Frank Gerhard** (pictured) and included associate **Nicola Togni** (both corporate and m&a).