HOMBURGER ADVISED SONOVA ON THE ISSUANCE OF CHF 500 M BONDS

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Category: <u>Banking & Finance</u> Tags: <u>Eduard de Zordi</u>, <u>Ex-Featured</u>, <u>Homburger</u>, <u>Jürg Frick</u>, <u>Sonova</u>



On May 27, 2020, **Sonova Holding** placed CHF 500 m bonds to be issued on June 26, 2020. The Bonds are governed by Swiss law. Application will be made for the Bonds to be listed on the SIX Swiss Exchange. The Bonds will be issued in two tranches, the first tranche with a duration until 2025 and a coupon of 0.50% and the second tranche with a duration until 2028 and a coupon of 0.75%.

The team

Homburger <u>advised</u> Sonova with respect to all Swiss law aspects of the transactions. The team was led by partner Jürg Frick (banking and finance/ capital markets pictured) and included counsel Eduard De Zordi (banking and finance/ capital markets).