HOMBURGER ADVISED SULZER ON THE ISSUANCE OF CHF 500 M BONDS

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Sulzer issued CHF 300 m bonds on September 23, 2020, and CHF 200 m bonds on November 18, 2020. The Bonds are governed by Swiss law. Application has been made for the Bonds to be listed on the SIX Swiss Exchange.

The team

Homburger <u>advised Sulzer with respect to all Swiss law aspects of the transactions</u>. The team was led by partner René Bösch (Capital Markets - pictured) and included counsel Eduard De Zordi (Capital Markets).