HOMBURGER ADVISED UBS SWITZERLAND AND COMMERZBANK AKTIENGESELLSCHAFT

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Category: Banking & Finance

Tags: Commerzbank Aktiengesellschaft, Ex-Featured, Jürg Frick, Stefan Bindschedler, Stefan Oesterhelt, UBS

Switzerland



UBS Switzerland in its capacity as Mandated Lead Arranger & Bookrunner, Coordinator, Agent and Lender under a Swiss law governed amended and restated credit agreement increasing the existing revolving credit facility from CHF 90 m to CHF 120 m, between Feintool International Holding as Borrower, Guarantor and Parent, Feintool Holding GmbH as Borrower and Guarantor, UBS Switzerland AG as Mandated Lead Arranger & Bookrunner, Coordinator, Agent and Lender, Commerzbank Aktiengesellschaft, Filiale Luxemburg as Mandated Lead Arranger & Bookrunner and Lender and the Lenders party thereto. The amended and restated credit agreement became effective on June 29, 2020.

The team

Homburger <u>advised UBS Switzerland</u> and Commerzbank Aktiengesellschaft, Filiale Luxemburg, as well as the other syndicate banks with regard to all legal aspects of the financing transaction. The team was led by partner **Jürg Frick** (Banking and Finance - pictured) and included partner **Stefan Oesterhelt** (Tax) as well as associate **Stefan Bindschedler** (Banking and Finance).