HOMBURGER ADVISES NESTLÉ ON THE ISSUANCE OF CHF 930M BONDS

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Category: Capital Markets

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Nestlé has issued CHF 930 million Bonds which will be listed on the SIX Swiss Exchange. The transaction consists of a CHF 360 million tranche due November 2025 (Tranche 1), a CHF 310 million tranche due November 2029 (Tranche 2) and a CHF 260 million tranche due November 2035 (Tranche 3).

<u>Homburger</u> has acted as counsel to Nestlé. The team was led by counsel **Eduard De Zordi** (pictured) and included junior associate **Alexander Cochardt** (both capital markets) and partner **Daniel Daeniker** (corporate / m&a).