HOMBURGER ADVISES NESTLÉ ON THE ISSUANCE OF USD 4 BILLION IN USA

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Homburger has advised **Nestlé** on the issuance of an aggregate of USD 4 bn notes through an institutional offering in the United States of America. Nestlé Holdings has successfully completed its issuance of USD 750 m 4.000% Notes due 2025, USD 500 m 4.125% Notes due 2027, USD 500 m 4.250% Notes due 2029, USD 1.25 bn 4.300% Notes due 2032 and USD 1 bn 4.700% Notes due 2053. The Notes are guaranteed by the Nestlé group's Swiss parent company Nestlé S.A. The offering of the Notes was done in reliance on Rule 144A and Regulation S under the U.S. Securities Act.

Homburger has advised Nestlé on all Swiss law aspects of the transaction. The team was led by counsel **Lee Saladino** (capital markets, pictured), and also included partner **Daniel Daeniker** (corporate / m&a), associate **Sofiya Shavlak** (capital markets), and partner **Dieter Grünblatt** (tax).