

HOMBURGER ADVISES ROCHE HOLDING ON THE ISSUANCE OF CHF 800 M BONDS

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On September 23, 2022, **Roche Kapitalmarkt** issued CHF 800 million Bonds guaranteed by **Roche Holding**. Credit Suisse and UBS acted as lead managers. The bonds will be listed on the SIX Swiss Exchange.

The transaction consists of a CHF 425 million tranche due June 2026 and a CHF 375 million tranche due September 2032.

[Homburger](#) has acted as counsel to Roche Holding. The team consisted of partner **Jürg Frick** (financing and investment products, pictured), counsel **Eduard De Zordi** and associate **Daniel Hulmann** (both capital markets).