

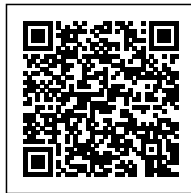
HOMBURGER ON SANTHERA FIRST EXCHANGE OFFER IN SWITZERLAND

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Category: [Capital Markets](#)

Tags: [Daniel Bötticher](#), [Daniel Häusermann](#), [Daniel Junginger](#), [Dieter Gericke](#), [Eduard de Zordi](#), [Homburger](#), [Marco Rostetter](#), [Pierina Janett-Seiler](#), [Romain Fakhoury](#), [Slider](#), [Stefan Oesterhelt](#)



Homburger advised Santhera Pharmaceuticals Holding on the settlement of its first exchange offer for a convertible bond in Switzerland.

Holders of current Santhera CHF 60 Unsecured Convertible Bonds due in 2022 have received new CHF 30,270,375 Senior Unsecured Convertible Bond due 2024 as well as 26 Santhera shares per existing bond. Holders of 74.4% of the former bonds have accepted the offer.

[Homburger](#) acted with a team led by partners **Dieter Gericke** (pictured) and **Daniel Häusermann** (both Corporate / M&A, Capital Markets). Key team members included partner **Stefan Oesterhelt** (Tax), counsel **Eduard De Zordi** (Financing and Investment Products) and associates **Marco Rostetter** and **Romain Fakhoury** (both Corporate / M&A, Capital Markets), along with **Pierina Janett-Seiler** and **Daniel Junginger** (both Financing and Investment Products) and junior associate **Daniel Bötticher**.