INVESTMENT CONTRACT BETWEEN ITWAY AND NICE&GREEN: THE ADVISOR

Posted on 7 August 2020



Category: Deal & transactions

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Itway has signed an investment contract with the Swiss investor **Nice & Green** concerning a program for the issue of "Warrant and Convertible Notes Funding Program" for a total value of six million euros. The operation is aimed at supporting the company's working capital, strengthening its financial structure and expanding its corporate structure.

The capital raising resulting from the transaction with N&G will provide Itway with additional capital and financial resources which will be used to accelerate the development of the Company's growth and investment strategies in the market segments in which Itway operates without any additional charge for the company.

Itway in-house lawyer Claudia Palella followed this transactions for Itway side.