KELLERHALS CARRARD ADVISES LADENBAU SCHMIDT ON A MANAGEMENT BUY-OUT

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Fema Retail acquired all shares in Ladenbau Schmidt from the Schmidt family last 13th of May. The purchase price was highly leveraged by UBS Switzerland and additionally financed by a seller's loan.

Ladenbau Schmidt, a successful and market leading company with 85 employees, specializes in the design, planning, execution and sale of store fittings – whether for retail, hotels, restaurants, gas stations or reception areas.

<u>Kellerhals Carrard</u> acted as legal advisor to the sellers. The team was led by partner Marco Balmelli (corporate/m&a, pictured) and comprised Sarah Schneider (corporate/m&a) and Kevin MacCabe (m&a/finance).