

SCHELLENBERG WITTMER WITH OC OERLIKON ON CHF 575 MILLION SENIOR UNSECURED BONDS

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Schellenberg Wittmer advised SIX-listed OC Oerlikon Corporation, Pfäffikon ("Oerlikon") on its offering of three series of senior unsecured bonds in the aggregate principal amount of CHF 575 million.

The bonds have maturities ranging from 2022 to 2028 appealing to a broad investor demand. Commerzbank, Credit Suisse, UBS and Zürcher Kantonalbank acted as the joint lead managers and bookrunners, and Deutsche Bank acted as a co-manager on the offering.

On this deal [Schellenberg Wittmer](#) team consisted of **Christoph Vonlanthen** (pictured), **Philippe Borens** and **Fabio Elsener**.

The offering was one of the largest in the Swiss market for comparable issuers since the fourth quarter of 2017.