

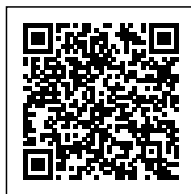
# ADVESTRA ADVISES GOLDMAN SACHS, UBS AND BOFA SECURITIES ON ZUR ROSE GROUP BOND OFFERING

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**Category:** [Capital Markets](#)

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As we informed last 5th September [here](#), **Zur Rose Group** has successfully placed newly issued shares raising gross proceeds of approximately CHF 44 million and CHF 95 million guaranteed senior unsecured convertible bonds. The bonds were allocated to investors in a bookbuilding, subject to claw-back by existing shareholders who were granted the right to exercise their advance subscription rights. The convertible bonds were issued by a subsidiary of Zur Rose Group and are convertible into shares of Zur Rose Group, which guarantees the bonds.

**Advestra** has acted as legal counsel to **Goldman Sachs**, **UBS** and **BofA Securities**. The team included **Annette Weber** (partner, pictured), partner **Thomas Reutter**, **Alexander Fisch**, **Fabian Wild** and **Levy Corba** (all capital markets) as well as **Céline Martin** (tax).