## BAKER MCKENZIE ADVISES ZKB AND CREDIT SUISSE WITH ISSUANCE OF ASSET-BACKED NOTES

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Tags: Andrea Bolliger, Ansgar Schott, Baker McKenzie, Credit Suisse, Lukas Brugger, Sammy Guidoum, sx2, ZKB



**Baker McKenzie** advised **Zürcher Kantonalbank** and **Credit Suisse** acting as joint arrangers, joint bookrunners and joint lead managers in connection with the issuance by **First Swiss Mobility 2022-1** of CHF 218,800,000 2.43% asset-backed Class A Notes due 2031, CHF 22,400,000 4.00% asset-backed Class B Notes due 2031 and CHF 14,900,000 6.00% asset-backed Class C Notes due 2031.

The Notes which are backed by a portfolio of Swiss auto lease assets originated by **Multilease** are issued under English law and listed on the SIX Swiss Exchange. The transaction closed on 16 December 2022 and follows a series of auto lease securitisation transactions by Multilease performed in 2017, 2019 and 2020.

With regard to Swiss law, the <u>Baker McKenzie</u> Zurich team was led by Ansgar Schott (partner, corporate finance, pictured) and further included **Sammy Guidoum** (associate, corporate finance), **Lukas Brügger** (associate, corporate finance) and **Andrea Bolliger** (counsel, tax). Baker McKenzie London has been advising on all aspects of English law.