BÄR & KARRER ON MEYER BURGER TECHNOLOGY'S RIGHTS OFFERING

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Category: Capital Markets

Tags: Alexander von Jeinsen, Anna Capaul, Annette Weber, Audrey Benzow, Ex-Featured, Fabian Wild, Kerim Tbaishat, Marvin Kanku, Rebecca Schori, Stefanie Walch, Susanne Schreiber, Thomas U. Reutter



On 29 July 2020, **Meyer Burger Technology AG** completed a capital increase comprising a rights offering to its shareholders and a private placement to selected investors, resulting in gross proceeds of approximately CHF 165 million. Meyer Burger intends to use the proceeds to finance the strategic transformation from a supplier of photovoltaic production equipment to a manufacturer of solar photovoltaic cells and modules and the related ramp-up of production capacities. Credit Suisse acted as Global Coordinator and Joint Bookrunner and Zürcher Kantonalbank acted as Joint Bookrunner in connection with the rights offering.

The team

Bär & Karrer acted as legal advisor to the Joint Bookrunners in this transaction. The team included **Thomas U. Reutter**, **Alexander von Jeinsen**, **Annette Weber**, **Anna Capaul**, **Rebecca Schori**, **Audrey Benzow**, **Stefanie Walch**, **Fabian Wild** and **Marvin Kanku** (all Capital Markets) as well as **Susanne Schreiber** and **Kerim Tbaishat** (both Tax).