

# CREDIT SUISSE ISSUED USD 1.5 BN BAIL-INABLE NOTES AND REGISTERED OFFERING OF USD 2 BN FIXED RATE SENIOR NOTES: THE ADVISOR

*Posted on 15 June 2020*



Category: [Capital Markets](#)

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On June 2, 2020, **Credit Suisse** launched, and on June 5, 2020, completed, the issuance of USD 1.5 bn 2.193% Senior Notes due 2026 by Credit Suisse Group, which are bail-inable bonds that are eligible to count towards Credit Suisse Group's Swiss gone concern requirement, and the issuance of USD 2 bn aggregate principal amount of 1.000% Senior Notes due 2023 by Credit Suisse pursuant to its shelf registration statement filed with the U.S. Securities and Exchange Commission.

## The team

**Homburger [advised](#) Credit Suisse with respect to all aspects of Swiss law. The team was led by partner René Bösch (capital markets) and included partners Benjamin Leisinger (capital markets - pictured) and Dieter Grünblatt (tax), as well as counsel Lee Saladino (capital markets) and associate Olivier Baum (capital markets).**