

# HOMBURGER ADVISED CREDIT SUISSE AG ON ITS REGISTERED OFFERING OF USD 2 BN AGGREGATE PRINCIPAL AMOUNT OF SENIOR NOTES

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On January 26, 2021, Credit Suisse AG launched, and on February 2, 2021, successfully completed, its registered offering of USD 2 bn aggregate principal amount of senior notes. The offering consisted of USD 1 bn aggregate principal amount of 0.495% fixed rate senior notes due 2024 and USD 1 bn aggregate principal amount of floating rate senior notes due 2024. The notes were issued under Credit Suisse's U.S. medium-term note program and pursuant to its shelf registration statement of file with the U.S. Securities and Exchange Commission.

## The team

**Homburger advised Credit Suisse with respect to all aspects of Swiss law. The Homburger team was led by partner Benjamin Leisinger (Capital Markets - pictured) and included partners René Bösch (Capital Markets) and Dieter Grünblatt (Tax), as well as counsel Lee Saladino and associate Andrea Ziswiler (both Capital Markets).**