

HOMBURGER ADVISED CREDIT SUISSE GROUP

Posted on 10 November 2020



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Tags: [Benjamin Leisinger](#), [Credit Suisse](#), [Dieter Grünblatt](#), [Ex-Featured](#), [Lee Saladino](#), [Olivier Baum](#), [René Bösch](#)



Credit Suisse Group was substituted for Credit Suisse Group Funding (Guernsey) Limited as issuer under seven different series of outstanding bail-in bonds issued by Credit Suisse Group Funding (Guernsey) Limited and with an aggregate principal amount of approximately USD 10.4 bn. In connection with this issuer substitution, all rights and obligations of Credit Suisse Group Funding (Guernsey) Limited under the Notes, as well as under the related internal loan agreements pursuant to which the net proceeds received from the issuance of the Notes were onlent to subsidiaries of Credit Suisse Group AG were transferred to Credit Suisse Group.

The advisor

Homburger [advised Credit Suisse with respect to all regulatory and transactional aspects of Swiss law](#). The team included partners René Bösch (pictured), Benjamin Leisinger (both Banking and Finance, Capital Markets) and Dieter Grünblatt (Tax), as well as counsel Lee Saladino and associate Olivier Baum (both Banking and Finance, Capital Markets).