CREDIT SUISSE ISSUED EUR 2 BN AGGREGATE AMOUNT OF FIXED AND FLOATING RATE SENIOR NOTES: THE ADVISOR

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Category: Capital Markets

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On May 14, 2020, Credit Suisse launched, and on May 18, 2020 completed, the issuance of EUR 1.5 bn aggregate principal amount of floating rate senior notes due May 2022, and EUR 500 m aggregate principal amount of 0.450% fixed rate senior notes due May 2025, in each case under Credit Suisse's Euro Medium Term Note (EMTN) Programme. The fixed rate senior notes constitute "green bonds", with the net proceeds therefrom to be allocated to projects and assets in accordance with Credit Suisse's green finance framework.

The team

Homburger <u>advised</u> Credit Suisse with respect to all aspects of Swiss law. The team was led by partner René Bösch (capital markets - pictured) and included partners Benjamin Leisinger (capital markets) and Dieter Grünblatt (tax), as well as counsel Lee Saladino (capital markets) and associate Olivier Baum (capital markets).