

HOMBURGER ADVISED CREDIT SUISSE REGARDING VALORA HOLDING'S CHF 150 M MULTICURRENCY REVOLVING CREDIT FACILITY

Posted on 24 April 2020



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Credit Suisse (Switzerland) in its capacity as Coordinating Bookrunner, Original Lender and Agent under a Swiss law governed revolving credit facility agreement establishing a CHF 150 m multicurrency revolving credit facility, between **Valora Holding** as Original Borrower and Guarantor, **Valora Europe Holding** as Original Borrower, Credit Suisse (Switzerland) Ltd. as Coordinating Bookrunner, Original Lender and Agent and Commerzbank Aktiengesellschaft, **Filiale Luxemburg** and **UBS Switzerland** as Joint Bookrunners and Original Lenders.

Homburger [advised](#) Credit Suisse as well as the other syndicate banks with regard to all legal aspects of the financing transaction. The team was led by partner Jürg Frick (banking and finance) and included partner Stefan Oesterhelt (tax) as well as associate Stefan Bindschedler (banking and finance).