HOMBURGER ADVISED CREDIT SUISSE ON ITS REGISTERED OFFERING OF USD 3 BN AGGREGATE PRINCIPAL AMOUNT OF FIXED RATE SENIOR NOTES

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Category: Capital Markets

Tags: Andrea Ziswiler, Benjamin Leisinger, Dieter Grünblatt, Ex-Featured, Homburger, Lee Saladino, René Bösch



On April 6, 2020, **Credit Suisse** launched, and on April 9, 2020 successfully completed, its registered offering of Usd 1.5 bn aggregate principal amount of 2.800% fixed rate senior notes due 2022, and Usd 1.5 bn aggregate principal amount of 2.950% fixed rate senior notes due 2025. These notes were issued under Credit Suisse's US medium-term note program and pursuant to its shelf registration statement of file with the U.S. Securities and Exchange Commission.

Homburger <u>advised Credit Suisse</u> with respect to all aspects of Swiss law. The team was led by partner René Bösch (capital markets - pictured) and included partners Benjamin Leisinger (capital markets) and Dieter Grünblatt (tax), as well as counsel Lee Saladino (capital markets) and associate Andrea Ziswiler (capital markets).