

# HOMBURGER ADVISED NESTLÉ ON THE ISSUANCE OF AN AGGREGATE OF USD 4 BN NOTES

*Posted on 17 September 2020*



Category: [Deal & transactions](#)

Tags: [David Borer](#), [Dieter Grünblatt](#), [Marc Abplanalp](#)



On September 15, 2020, Nestlé Holdings completed its issuance of USD 1.15 bn 0.375% Notes due 2024, USD 750 m 0.625% Notes due 2026, USD 1.1 bn 1.000% Notes due 2027 and USD 1 bn 1.250% Notes due 2030. The notes are guaranteed by the Nestlé group's Swiss parent company Nestlé S.A. The offering of the notes was done in reliance on Rule 144A and Regulation S under the U.S. Securities Act.

## The team

**Homburger [advised Nestlé on all Swiss law aspects of the transaction](#). The team comprised partners Daniel Daeniker (Corporate/M&A - pictured), counsel Lee Saladino (Capital Markets), as well as associate David Borer and junior associate Marc Abplanalp (both Capital Markets). Partner Dieter Grünblatt provided tax advice.**