

HOMBURGER ADVISED UBS GROUP ON ITS ISSUANCE OF CHF 360 M CALLABLE FIXED RATE SENIOR NOTES

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UBS Group completed its issuance of CHF 360 m Fixed Rate Callable Senior Notes due August 2029 under its Senior Debt Programme. The Notes are bail-inable (TLAC) bonds that are eligible to count towards UBS's Swiss gone concern requirement. The Notes are governed by Swiss law and have been provisionally admitted to trading, and application has been made for definitive admission to trading and listing of the Notes, on the SIX Swiss Exchange.

The team

Homburger advised UBS with respect to all regulatory and transactional aspects of Swiss law. The team was led by partner Benedikt Maurenbrecher (Capital Markets - pictured) and included partner Stefan Kramer, counsel Lee Saladino, associates Andrea Ziswiler, Olivier Baum and Sofiya Shavlak (all Capital Markets), as well as partner Stefan Oesterhelt (Tax).