## LENZ & STAEHELIN ADVISES SIKA ON BOND ISSUE OF UP TO CHF 650 M

Posted on 13 March 2023



Category: Capital Markets

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**Sika** has placed bonds in a total amount of CHF 650 million, consisting of three tranches on 6 March 2023. The payment date of the new bonds is April 13, 2023 and the new bonds will be listed on **SIX Swiss Exchange**. The issue will be led by **UBS** with **Zürcher Kantonalbank** as co-lead.

The net proceeds of the bond issuance will be used for the financing of the acquisition of the **MBCC Group** and for general corporate purposes to support Sika's growth strategy.

<u>Lenz & Staehelin</u> acted as counsel to Sika. The team consisted of **Patrick Schärli** (pictured right), **Patrick Schleiffer** (pictured left; both capital markets), **Marcel Tranchet** (banking & finance) and **Tecla Zucca** (capital markets).