PESTALOZZI ADVISES ON THE FINANCING OF THE ACQUISITION OF ACROTEC GROUP

Posted on 10 March 2021



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<u>Sébastien Roy</u>



Pestalozzi <u>advises global financial institutions on all Swiss aspects of the financing of the acquisition by Carlyle of the Acrotec Group in Switzerland</u>. Acrotec Group is a Swiss independent supplier of watch components for the Swiss luxury mechanical watch market, a main player in the European MedTech components market and a supplier of high precision components for various end markets. The financing of the acquisition, which closed on 4 March 2021, involved a CHF 413.5 million financing package under term and revolving credit facilities.

The team

The Pestalozzi team included Sébastien Roy (Partner - Financial Services), Ludivine Boisard (Partner - Financial Services), Jonas Sigrist (Partner - Tax), Jean-Baptiste Lhôte (Associate - Financial Services), Frédéric Moioli (Associate - Financial Services), Pascale Schwizer (Associate - Tax).