

# RSBG PLACES 5,500,000 IN SHARES OF STADLER RAIL: THE ADVISOR

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**RSBG**, the industrial investment company of RAG-Stiftung, placed, on 26 May 2020, 5,500,000 shares of **Stadler Rail** by way of an accelerated bookbuilding process, representing approximately 5.5 per cent. of the total number of Stadler Rail shares outstanding. The shares were placed at CHF 38.10 per share, resulting in gross proceeds of approximately CHF 210 million. Following the placement, RSBG SE continues to hold approximately 4.5 per cent. of the shares in Stadler Rail. Stadler Rail shares are traded on SIX Swiss Exchange. Credit Suisse and UBS acted as joint bookrunners in connection with the offering.

## The team

**The NKF team [advised](#) RSBG SE and its General Counsel Jan Gudlick in the placement. The team was led by partners Philippe Weber (pictured left) and Thomas Brönnimann (pictured right), working with counsel Christina Del Vecchio (all capital markets) and partner Andreas Casutt (corporate).**