VISCHER ADVISED POLYPHOR IN ITS FINANCING INSTRUMENT OF CHF 19.3 MILLION

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Polyphor has concluded equity-linked financing with the French company **IRIS** with a gross amount of up to CHF 19.3 million over a period of two years. As part of the financing instrument, IRIS will receive Polyphor shares, which will be created from the company's conditional capital on the basis of an interest-free mandatory convertible bond program.

The advisors

VISCHER <u>advises Polyphor</u>. The team included **Matthias Staehelin** (pictured), **Angelo Imperiale** and **Sebastian Flückiger** (all Corporate) as well as **Nadia Tarolli** and **Adrian Briner** (both Tax).

As previously announced by Legalcommunity.ch, Bär & Karrer acted as legal advisor to the investor. The team included Thomas U. Reutter, Alexander von Jeinsen, Sandro Fehlmann and Stefanie Walch (all Capital Markets) as well as Susanne Schreiber and Elena Kumashova (both Tax).