WALDER WYSS IN THE ACQUISITION OF THE STAKE OF FEDRO IN FREESAILORS COÖPERATIEF

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Category: Deal & transactions

Tags: Dimitrios Berger, Rafael Zemp, Slider, Walder Wyss



Fedro sold its participation in Freesailors Coöperatief, the controlling shareholder of lastminute.com to Sterling Strategic Value Fund and a pool of private investors. In this context, the Swiss Takeover Board confirmed that the transaction and the entering into of a shareholders' agreement among the members of Freesailors does not trigger the obligation of the parties involved to launch a mandatory takeover offer pursuant to Art. 135 FMIA.

Walder Wyss advised lastminute.com N.V. and Freesailors Coöperatief on the transaction with a team co-led by Rafael Zemp (pictured left - Capital Markets/M&A, Managing Associate) and Dimitrios Berger (pictured right - Capital Markets/M&A, Senior Associate) and further included Florian Iten (Corporate/M&A, Trainee Lawyer) and Leandro Schafer (Corporate/M&A, Trainee Lawyer).

lastminute.com acted with the Chief Corporate Operating Officer and DPO Alessandra Reda.

Linklaters advised the management pf the company with a team led by partner Giorgio Fantacchiotti. Read the news on legalcommunity.it

lastminute.com, whose shares are listed on the SIX Swiss Exchange Ltd, is a European leader in the online travel and leisure industry. Freesailors holds approximately 44.58% of the shares in lastminute.com N.V.