

ADVESTRA ADVISES ON USD 400M PROVISIONING FOR DIEBOLD NIXDORF

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Advestra advised a group of finance parties as to matters of Swiss law on the refinancing of certain debt and on the provision of USD 400 million in new capital for **Diebold Nixdorf, Incorporated**. These transactions include the completion of Diebold Nixdorf's previously announced exchange offer and consent solicitation with respect to its outstanding 8.50% Senior Notes due 2024 and the completion of its previously announced exchange offers and consent solicitations with respect to its outstanding 9.375% Senior Secured Notes due 2025 and Diebold Nixdorf Dutch Holding B.V.'s 9.000% Senior Secured Notes due 2025.

Diebold Nixdorf automates, digitizes and transforms the way people bank and shop. As a partner to the majority of the world's top 100 financial institutions and top 25 global retailers, its integrated solutions connect digital and physical channels conveniently, securely and efficiently for millions of consumers each day. The company has a presence in more than 100 countries with approximately 22,000 employees worldwide.

Advestra acted as Swiss legal counsel to the group of finance parties. The team included partner **Alexander von Jeinsen** (pictured left) and associate **Anna Capaul** (both financing; pictured right) as well as **Céline Martin** (tax). **Ashurst** acted as lead counsel to the group of finance parties with respect to the European and UK legal aspects of the transactions.