

BAR & KARRER ADVISES SIG COMBIBLOC GROUP ON ITS EUR 1.85 MILLION REFINANCING

Posted on 22 June 2020



Category: [Capital Markets](#)

Tags: [Bär & Karrer](#), [Elena Kumashova](#), [Ex-Featured](#), [Jeanine Bopp](#), [Lukas Roesler](#), [Micha Schilling](#), [Ralph Malacrida](#), [SIG](#), [Thomas U. Reutter](#)



SIG Combibloc PurchaseCo, a subsidiary of SIG Combibloc Group, has issued EUR 450 million senior unsecured 1.875% Notes due 2023, as well as and EUR 550 million Senior Unsecured Notes 2.125% due 2025. Certain subsidiaries of SIG Combibloc Group have also entered into new sustainability-linked EUR 850 million loan facilities. The net proceeds from these transaction are used to refinance the existing group financing.

The team

Bär & Karrer [advises](#) the SIG group in this refinancing. The team included partners Thomas U. Reutter (pictured) and associate Alexander von Jeinsen (both capital markets), partners Ralph Malacrida, Lukas Roesler, associate Micha Schilling and trainee Jeanine Bopp (all financing), as well as partner Susanne Schreiber and associate Elena Kumashova (both tax).