

# DUFRY ISSUED SENIOR NOTES, THE LEGAL ADVISORS

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**Category:** [Banking & Finance](#)

**Tags:** [Frank Gerhard](#), [Homburger](#), [Jürg Frick](#), [News](#)



Dufry One launched successfully completed the issuance of CHF 300 m 3.625% Senior Notes due 2026 and EUR 725 m 3.375% Senior Notes due 2028. The Senior Notes are guaranteed by Dufry and certain of its subsidiaries. It is expected that the senior notes will be admitted to the official list of The International Stock Exchange.

Credit Suisse, Deutsche Bank, Goldman Sachs Bank Europe, Mediobanca and UBS Investment Bank acted as Joint Global Coordinators and Active Bookrunners for the CHF Senior Notes. BBVA, BofA Securities, BNP PARIBAS, HSBC, ING and UniCredit Bank acted as Joint Global Coordinators and Active Bookrunners for the EUR Senior Notes. Morgan Stanley, Raiffeisen Bank International, Raiffeisen Schweiz and Santander Corporate & Investment Banking acted as Joint Bookrunners.

Homburger acted as counsel to Dufry with a team comprising partners **Frank Gerhard** (Corporate / M&A, Capital Markets), **Jürg Frick** (Capital Markets, Financing and Investment Products) and **Dieter Grünblatt** (Tax) as well as associates **David Borer** and **Olivier Baum** (both Capital Markets, Financing and Investment Products).