HOMBURGER ADVISED CREDIT SUISSE GROUP

Posted on 17 December 2020



Category: Capital Markets

Tags: Andrea Ziswiler, Benjamin Leisinger, Dieter Grünblatt, Ex-Featured, Homburger, Lee Saladino, Olivier Baum, René

<u>Bösch</u>



Credit Suisse Group completed the issuance of USD 1.5 bn 4.500 per cent. Perpetual Tier 1 Contingent Write-down Capital Notes. The Notes are "high trigger" regulatory capital instruments that are eligible to fulfill CSG's Swiss going concern requirements. They are governed by Swiss law, and have been provisionally admitted to trading, and application has been made for trading and listing of the Notes, on the SIX Swiss Exchange.

The advisor

Homburger <u>advised Credit Suisse with respect to all aspects of Swiss law</u>. The team was led by partner Benjamin Leisinger (pictured) and included partner René Bösch, counsel Lee Saladino, associates Olivier Baum and Andrea Ziswiler (all Capital Markets) and partner Dieter Grünblatt (Tax).