

# HOMBURGER ADVISED ROCHE ON THE ISSUANCE OF EUR 1.25 BN BONDS

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**Roche Finance Europe** issued EUR 1.25 bn Bonds guaranteed by **Roche Holding** on February 27, 2023. The transaction consists of a EUR 750 m tranche due August 2029 and a EUR 500 m tranche due February 2035.

**Banco Santander**, **Barclays Bank** and **Deutsche Bank** acted as joint lead managers. The bonds will be listed on the **SIX Swiss Exchange** and have been admitted to trading on the Open Market (*Freiverkehr*) of the **Frankfurt Stock Exchange**.

[Homburger](#) acted as counsel to Roche Holding. The team consisted of partner **Jürg Frick** (financing and investment products, pictured), counsel **Eduard De Zordi** and associate **Daniel Hulmann** (both capital markets).