

HOMBURGER ADVISES ARYZTA ON DISPOSAL OF ITS NORTH AMERICAN BUSINESS TO LINDSAY GOLDBERG

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On March 12, 2021, ARYZTA announced that it has signed a definitive agreement to sell its North American business to Lindsay Goldberg LLC for a total enterprise value of USD 850 m. The transaction is expected to complete by the end of ARYZTA's current 2021 financial year and is subject to closing conditions customary for this type of transaction.

The team

Homburger acted as Swiss counsel to ARYZTA in connection with the transaction. The team was led by partner Claude Lambert (Corporate / M&A - pictured) and comprised associates Marc Hanslin (Corporate / M&A) and David Waldmeier (Competition, Regulatory) as well as junior associate Géraldine Danuser (Corporate / M&A).