

HOMBURGER ADVISED CREDIT SUISSE ON ITS ISSUANCE OF EUR 750 M SENIOR NOTES

Posted on 22 February 2023



Category: [Capital Markets](#)

Tags: [Benjamin Leisinger](#), [Credit Suisse](#), [Dieter Grünblatt](#), [Homburger](#), [Lee Saladino](#), [Sofiya Shavlak](#), [sx2](#)



Credit Suisse, acting through its London branch, successfully completed its issuance of EUR 750 m aggregate principal amount of 5.550 per cent. senior notes due 2026. Credit Suisse issued the Notes through its London branch in two separate tranches: the first tranche of EUR 500 m was issued on February 20, 2023, and the second tranche of EUR 250 m was issued on February 21, 2023. The Notes were issued under Credit Suisse's Euro Medium Term Note Programme.

The Notes have been admitted to trading on the Luxembourg Stock Exchange and listed on the Official List of the Luxembourg Stock Exchange.

Homburger advised Credit Suisse with respect to all aspects of Swiss law. The team was led by partners **Benjamin Leisinger** (pictured left) and **Lee Saladino** (pictured right) and included **Sofiya Shavlak** (all capital markets), as well as **Dieter Grünblatt** (tax).