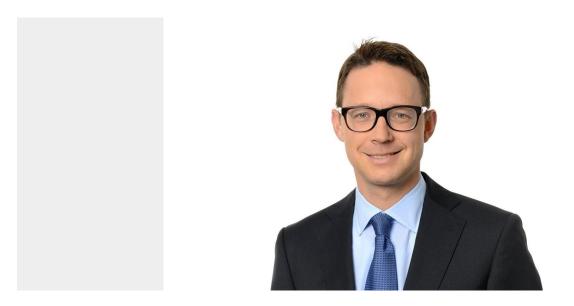
## **WALDER WYSS ADVISED AMAG LEASING**

Posted on 21 October 2020





Category: Banking & Finance

Tags: Ex-Featured, Jan Ole Luuk, Jennifer Hoogstraal, Johannes A. Bürgi, Johannes Stamm, Lukas Wyss, Maurus

Winzap, Roger Hofer



**AMAG Leasing** closed another Swiss auto lease securitization transaction involving the issuance by Swiss Car ABS 2020-1 of CHF 250,000,000 Asset-Backed Notes with a coupon of 0.625 per cent, due in 2030 (Optional Redemption 2023).

The Notes issued are listed on the SIX Swiss Exchange and are backed by a portfolio of Swiss auto lease assets originated by AMAG Leasing and transferred to the issuer. The Notes are rated «AAA sf» by Fitch and «AAA (sf)» by S&P. Zürcher Kantonalbank and Greensledge Capital Markets Europe LLP acted as Joint Arrangers, Zürcher Kantonalbank and UBS Investment Bank as joint lead managers and Zürcher Kantonalbank as sole bookrunner.

## The team

Walder Wyss <u>advised AMAG Leasing on the overall structuring and all Swiss legal, tax</u> <u>and VAT aspects of the transaction</u> (transaction counsel). The team included Lukas Wyss (Partner, Finance - pictured), Johannes A. Bürgi (Partner, Finance), Maurus Winzap (Partner, Tax), Jan Ole Luuk (Counsel, VAT), Roger Hofer (Associate, Finance), Johannes Stamm (Trainee Lawyer, Finance) und Jennifer Hoogstraal (Trainee Lawyer, Finance).